School Jurisdiction Code: 370

BUDGET
REPORT
FOR THE YEAR ENDING AUGUST 31, 2024

[Education Act, Sections 139(2)(a) and 244]

0370 The STEM Innovation Academy

Legal Name of School Jurisdiction

1204 96 Avenue SW Calgary AB AB T2V 0Y1; 403-604-7444; l.davis@stemia.ca

Contact Address, Telephone & Email Address

BOARD CHAIR

Carolyn Chin
Name

Signature

SUPERINTENDENT

E. Joanne Higgins
Name

Signature

SECRETARY TREASURER or TREASURER

Lisa Davis
Name

Signature

Certified as an accurate summary of the year's budget as approved by the Board of Trustees at its meeting held on May 16, 2023 .
Date

c.c. Alberta Education
Financial Reporting & Accountability Branch
8th Floor Commerce Place, 10155-102 Street, Edmonton AB T5J 4L5
E-MAIL: EDC.FRA@gov.ab.ca

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Green	Populated based on information previously submitted to Alberta Education
Grey	No entry required - the cell is protected.
White	Calculation cells. These are protected and cannot be changed.
Yellow	Flags to draw attention to sections requiring entry depending on other parts of the su

HIGHLIGHTS, PLANS, ASSUMPTIONS AND RISKS SUMMARY- 2023/2024 BUDGET REPORT

The following were presented to the Board and approved as underlying the budget. These key points and assumptions used in development of the budget take into consideration the economic environment of the jurisdiction, focus on anticipated changes from current year, and are realistic and consistent with the three year Education Plan. At a minimum, they disclose key budget assumptions, financial & business risks, and specific strategies explaining how this budget will support the jurisdiction's plans.

Budget Highlights, Plans & Assumptions:

The 2023/24 school year will be the 3rd full-year of operations for STEM Innovation Academy Society ("STEMIA"). In year 3, STEMIA is undertaking an expansion into the Calgary Charter School Hub Society building and is increasing both its student population and teaching compliment. Budgeted numbers are based off of data-driven and conservative estimates, derived from historical data and professional judgment.

For 2023/24, the budget conservatively estimates 908.0 student FTE and 66.45 staff FTE. Budgeted revenues are based off of information that is currently available and this budget assumes no reductions in funding for the 2023/24 school year.

Significant Business and Financial Risks:

While assumptions within the budget have been conservatively estimated, actual results could differ. Key areas of risk include:

1) unanticipated changes to the funding manual or student enrolment coming in less than anticipated;

2) certificated salaries have a ~$43k range from the bottom to the top of the salary grid; changes in staff during the year could result in material variance; and

3) many operational expenses have been estimated using data-driven and conservative estimates; actual results could result in an unfavorable variance (COVID-19, global supply chain, inflation, etc.)

4) expansion in itself, as well as into a non-traditional school building, will present unique challenges and unexpected expenditures.

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BUDGETED STATEMENT OF OPERATIONS
for the Year Ending August 31

	Approved Budget 2023/2024	Approved Budget 2022/2023	Actual Audited 2021/2022
REVENUES			
Government of Alberta	$ 10,023,724	$5,484,110	$4,008,525
Federal Government and First Nations	$ -	$0	$0
Property taxes	$ -	$0	$0
Fees	$ 615,555	$496,670	$443,492
Sales of services and products	$ -	$0	$0
Investment income	$ 20,000	$1,500	$4,288
Donations and other contributions	$ -	$0	$0
Other revenue	$ -	$5,000	$5,325
TOTAL REVENUES	$10,659,279	$5,987,280	$4,461,630
EXPENSES			
Instruction - ECS	$ -	$0	$0
Instruction - Grade 1 to 12	$ 9,276,820	$4,682,371	$3,232,893
Operations & maintenance	$ 1,567,747	$749,400	$639,336
Transportation	$ 885,000	$532,613	$460,751
System Administration	$ 223,328	$193,560	$133,577
External Services	$ -	$0	$0
TOTAL EXPENSES	$11,952,895	$6,157,944	$4,466,557
ANNUAL SURPLUS (DEFICIT)	($1,293,616)	($170,664)	($4,927)

BUDGETED ALLOCATION OF EXPENSES (BY OBJECT)
for the Year Ending August 31

	Approved Budget 2023/2024	Approved Budget 2022/2023	Actual Audited 2021/2022
EXPENSES			
Certificated salaries	$ 5,536,125	$3,153,845	$1,765,324
Certificated benefits	$ 760,853	$545,759	$358,316
Non-certificated salaries and wages	$ 628,000	$258,000	$251,550
Non-certificated benefits	$ 94,200	$51,600	$50,739
Services, contracts, and supplies	$ 4,924,717	$2,139,740	$1,969,209
Capital and debt services			
Amortization of capital assets			
Supported	$ -	$0	$0
Unsupported	$ 9,000	$9,000	$71,419
Interest on capital debt			
Supported	$ -	$0	$0
Unsupported	$ -	$0	$0
Other interest and finance charges	$ -	$0	$0
Losses on disposal of capital assets	$ -	$0	$0
Other expenses	$ -	$0	$0
TOTAL EXPENSES	$11,952,895	$6,157,944	$4,466,557

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BUDGETED SCHEDULE OF PROGRAM OPERATIONS
for the Year Ending August 31

	REVENUES	Approved Budget 2023/2024							Actual Audited 2021/22
		Instruction		Operations and Maintenance	Transportation	System Administration	External Services	TOTAL	TOTAL
		ECS	Grade 1 to 12						
(1)	Alberta Education	$ -	$ 7,684,434	$ 1,567,747	$ 548,215	$ 223,328	$ -	$ 10,023,724	$ 4,008,525
(2)	Alberta Infrastructure - non remediation	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(3)	Alberta Infrastructure - remediation	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(4)	Other - Government of Alberta	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(5)	Federal Government and First Nations	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(6)	Other Alberta school authorities	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(7)	Out of province authorities	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(8)	Alberta municipalities-special tax levies	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(9)	Property taxes	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(10)	Fees	$ -	$ 278,770		$ 336,785		$ -	$ 615,555	$ 443,492
(11)	Sales of services and products	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(12)	Investment income	$ -	$ 20,000	$ -	$ -	$ -	$ -	$ 20,000	$ 4,288
(13)	Gifts and donations	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(14)	Rental of facilities	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 5,280
(15)	Fundraising	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(16)	Gains on disposal of tangible capital assets	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(17)	Other	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 45
(18)	**TOTAL REVENUES**	$ -	$ 7,983,204	$ 1,567,747	$ 885,000	$ 223,328	$ -	$ 10,659,279	$ 4,461,630
	EXPENSES								
(19)	Certificated salaries	$ -	$ 5,458,125			$ 78,000	$ -	$ 5,536,125	$ 1,765,324
(20)	Certificated benefits	$ -	$ 751,493			$ 9,360	$ -	$ 760,853	$ 358,316
(21)	Non-certificated salaries and wages	$ -	$ 342,500	$ 74,500	$ 137,000	$ 74,000	$ -	$ 628,000	$ 251,550
(22)	Non-certificated benefits	$ -	$ 51,375	$ 11,175	$ 20,550	$ 11,100	$ -	$ 94,200	$ 50,739
(23)	SUB - TOTAL	$ -	$ 6,603,493	$ 85,675	$ 157,550	$ 172,460	$ -	$ 7,019,178	$ 2,425,929
(24)	Services, contracts and supplies	$ -	$ 2,673,327	$ 1,473,072	$ 727,450	$ 50,868	$ -	$ 4,924,717	$ 1,969,209
(25)	Amortization of supported tangible capital assets	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(26)	Amortization of unsupported tangible capital assets	$ -	$ -	$ 9,000	$ -	$ -	$ -	$ 9,000	$ 71,419
(27)	Amortization of supported ARO tangible capital assets	$ -	$ -	$ -	$ -	$ -	$ -	$ -	
(28)	Amortization of unsupported ARO tangible capital assets	$ -	$ -	$ -	$ -	$ -	$ -	$ -	
(29)	Accretion expenses	$ -	$ -	$ -	$ -	$ -	$ -	$ -	
(30)	Supported interest on capital debt	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(31)	Unsupported interest on capital debt	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(32)	Other interest and finance charges	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(33)	Losses on disposal of tangible capital assets	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(34)	Other expense	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
(35)	**TOTAL EXPENSES**	$ -	$ 9,276,820	$ 1,567,747	$ 885,000	$ 223,328	$ -	$ 11,952,895	$ 4,466,557
(36)	**OPERATING SURPLUS (DEFICIT)**	$ -	$ (1,293,616)	$ -	$ -	$ -	$ -	$ (1,293,616)	$ (4,927)

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BUDGETED SCHEDULE OF FEE REVENUE
for the Year Ending August 31

	Approved Budget 2023/2024	Approved Budget 2022/2023	Actual 2021/2022
FEES			
TRANSPORTATION	$336,785	$337,750	$313,797
BASIC INSTRUCTION SUPPLIES (Instructional supplies, & materials)	$263,320	$158,920	$129,695
LUNCHROOM SUPERVISION & NOON HOUR ACTIVITY FEES	$0	$0	$0
FEES TO ENHANCE BASIC INSTRUCTION			
Technology user fees	$0	$0	$0
Alternative program fees	$0	$0	$0
Fees for optional courses	$15,450	$0	$0
ECS enhanced program fees	$0	$0	$0
ACTIVITY FEES	$0	$0	$0
Other fees to enhance education (Describe here)	$0	$0	$0
NON-CURRICULAR FEES			
Extra-curricular fees	$0	$0	$0
Non-curricular goods and services	$0	$0	$0
NON-CURRICULAR TRAVEL	$0	$0	$0
OTHER FEES (Describe here)	$0	$0	$0
TOTAL FEES	$615,555	$496,670	$443,492

PLEASE DO NOT USE "SCHOOL GENERATED FUNDS" AS A CATEGORY

Please disclose amounts paid by parents of students that are recorded as "Sales of services and products" (rather than fee revenue). Note that this schedule should include only amounts collected from parents and so it may not agree with the Statement of Operations.	Approved Budget 2023/2024	Approved Budget 2022/2023	Actual 2021/2022
Cafeteria sales, hot lunch, milk programs	$0	$0	$0
Special events	$0	$0	$0
Sales or rentals of other supplies/services	$0	$0	$0
International and out of province student revenue	$0	$0	$0
Adult education revenue	$0	$0	$0
Preschool	$0	$0	$0
Child care & before and after school care	$0	$0	$0
Lost item replacement fees	$0	$0	$0
Other (describe) 0	$0	$0	$0
Other (describe) 0	$0	$0	$0
Other (describe) 0	$0	$0	$0
Other (describe) 0	$0	$0	
Other (describe) 0	$0	$0	
TOTAL	$0	$0	$0

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PROJECTED SCHEDULE OF CHANGES IN ACCUMULATED OPERATING SURPLUS (SUMMARY)

for the Year Ending August 31

	(1)	(2)	(3)	(4)	(5)	(6)	(7)
	ACCUMULATED OPERATING SURPLUS/DEFICITS (2+3+4+7)	INVESTMENT IN TANGIBLE CAPITAL ASSETS	ENDOWMENTS	ACCUMULATED SURPLUS FROM OPERATIONS (5+6)	UNRESTRICTED SURPLUS	INTERNALLY RESTRICTED	
						OPERATING RESERVES	CAPITAL RESERVES
Actual balances per AFS at August 31, 2022	($276,570)	$246,813	$0	($523,383)	($523,383)	$0	$0
2022/2023 Estimated impact to AOS for:							
Prior period adjustment	$0	$0	$0	$0	$0	$0	$0
Opening balance adjustment due to adoption of PS 3280 (ARO)	$0			$0	$0		
Estimated surplus(deficit)	$1,813,383			$1,813,383	$1,813,383		
Estimated board funded capital asset additions		$110,000		($110,000)	($110,000)	$0	$0
Projected board funded ARO tangible capital asset additions		$0		$0	$0	$0	$0
Estimated disposal of unsupported tangible capital assets	$0	$0		$0	$0		$0
Budgeted disposal of unsupported ARO tangible capital assets	$0	$0		$0	$0		$0
Estimated amortization of capital assets (expense)		($71,418)		$71,418	$71,418		
Estimated capital revenue recognized - Alberta Education		$0		$0	$0		
Estimated capital revenue recognized - Alberta Infrastructure		$0		$0	$0		
Estimated capital revenue recognized - Other GOA		$0		$0	$0		
Estimated capital revenue recognized - Other sources		$0		$0	$0		
Budgeted amortization of ARO tangible capital assets		$0		$0	$0		
Budgeted amortization of supported ARO tangible capital assets		$0		$0	$0		
Budgeted board funded ARO liabilities - recognition		$0		$0	$0		
Budgeted board funded ARO liabilities - remediation		$0		$0	$0		
Estimated changes in Endowments	$0		$0	$0	$0		
Estimated unsupported debt principal repayment		$0		$0	$0	$0	$0
Estimated reserve transfers (net) **MINISTERIAL APPROVAL REQUIRED**				$0	$0	$0	$0
Estimated assumptions/transfers of operations - capital lease addition	$0	$0	$0	$0	$0	$0	$0
Estimated Balances for August 31, 2023	**$1,536,813**	**$285,395**	**$0**	**$1,251,418**	**$1,251,418**	**$0**	**$0**
2023/24 Budget projections for:							
Budgeted surplus(deficit)	($1,293,616)			($1,293,616)	($1,293,616)		
Projected board funded tangible capital asset additions		$0		$0	$0	$0	$0
Projected board funded ARO tangible capital asset additions		$0		$0	$0	$0	$0
Budgeted disposal of unsupported tangible capital assets	$0	$0		$0	$0		$0
Budgeted disposal of unsupported ARO tangible capital assets	$0	$0		$0	$0		$0
Budgeted amortization of capital assets (expense)		($9,000)		$9,000	$9,000		
Budgeted capital revenue recognized - Alberta Education		$0		$0	$0		
Budgeted capital revenue recognized - Alberta Infrastructure		$0		$0	$0		
Budgeted capital revenue recognized - Other GOA		$0		$0	$0		
Budgeted capital revenue recognized - Other sources		$0		$0	$0		
Budgeted amortization of ARO tangible capital assets		$0		$0	$0		
Budgeted amortization of supported ARO tangible capital assets		$0		$0	$0		
Budgeted board funded ARO liabilities - recognition		$0		$0	$0		
Budgeted board funded ARO liabilities - remediation		$0		$0	$0		
Budgeted changes in Endowments	$0		$0	$0	$0		
Budgeted unsupported debt principal repayment		$0		$0	$0		
Projected reserve transfers (net) **MINISTERIAL APPROVAL REQUIRED**				$0	$0	$0	$0
Projected assumptions/transfers of operations - capital lease addition	$0	$0	$0	$0	$0	$0	$0
Projected Balances for August 31, 2024	**$243,197**	**$276,395**	**$0**	**($33,198)**	**($33,198)**	**$0**	**$0**

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SCHEDULE OF USES FOR ACCUMULATED SURPLUSES AND RESERVES
for the Year Ending August 31

		Unrestricted Surplus Usage			Operating Reserves Usage			Capital Reserves Usage		
		Year Ended			Year Ended			Year Ended		
		31-Aug-2024	31-Aug-2025	31-Aug-2026	31-Aug-2024	31-Aug-2025	31-Aug-2026	31-Aug-2024	31-Aug-2025	31-Aug-2026
Projected opening balance		**$1,251,418**	**($33,198)**	**$25,802**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**
Projected excess of revenues over expenses (surplus only)	Projected surplus	$0	$50,000	$50,000						
Budgeted disposal of board funded TCA and ARO TCA	Explanation	$0	$0	$0		$0	$0	$0	$0	$0
Budgeted amortization of capital assets (expense)	Explanation	$9,000	$9,000	$9,000		$0	$0			
Budgeted capital revenue recognized, including ARO assets amortization	Explanation	$0	$0	$0		$0	$0			
Budgeted changes in Endowments	Explanation	$0	$0	$0		$0	$0			
Budgeted board funded ARO liabilities - recognition	Explanation	$0	$0	$0		$0	$0			
Budgeted board funded ARO liabilities - remediation	Explanation	$0	$0	$0		$0	$0			
Budgeted unsupported debt principal repayment	Explanation	$0	$0	$0		$0	$0			
Projected reserves transfers (net)	Unsupported amortization to capital reserves	$0	$0	$0	$0	$0	$0	$0	$0	$0
Projected assumptions/transfers of operations	Techonology asset renewal	$0	$0	$0	$0	$0	$0	$0	$0	$0
Increase in (use of) school generated funds	Explanation	$0	$0	$0		$0	$0		$0	$0
New school start-up costs	STEMIA expansion into Calgary Charter Hub	($1,293,616)	$0	$0		$0	$0		$0	$0
Decentralized school reserves	Explanation	$0	$0	$0		$0	$0		$0	$0
Non-recurring certificated remuneration	Grid creep, net salary increases	$0	$0	$0		$0	$0			
Non-recurring non-certificated remuneration	Explanation	$0	$0	$0		$0	$0			
Non-recurring contracts, supplies & services	Explanation	$0	$0	$0		$0	$0			
Professional development, training & support	Explanation	$0	$0	$0		$0	$0			
Transportation Expenses	Explanation	$0	$0	$0		$0	$0			
Operations & maintenance	Increased insurance costs - unsupported	$0	$0	$0		$0	$0			
English language learners	Explanation	$0	$0	$0		$0	$0			
System Administration	Explanation	$0	$0	$0		$0	$0			
OH&S / wellness programs	Explanation	$0	$0	$0		$0	$0			
B & S administration organization / reorganization	Explanation	$0	$0	$0		$0	$0			
Debt repayment	Explanation	$0	$0	$0		$0	$0			
POM expenses	Explanation	$0	$0	$0		$0	$0		$0	$0
Non-salary related programming costs (explain)	Explanation	$0	$0	$0		$0	$0			
Repairs & maintenance - School building & land	Explanation	$0	$0	$0		$0	$0			
Repairs & maintenance - Technology	Explanation	$0	$0	$0		$0	$0			
Repairs & maintenance - Vehicle & transportation	Explanation	$0	$0	$0		$0	$0			
Repairs & maintenance - Administration building	Explanation	$0	$0	$0		$0	$0			
Repairs & maintenance - POM building & equipment	Explanation	$0	$0	$0		$0	$0			
Repairs & maintenance - Other (explain)	Explanation	$0	$0	$0		$0	$0			
Capital costs - School land & building	Explanation	$0	$0	$0	$0	$0	$0	$0	$0	$0
Capital costs - School modernization	Explanation	$0	$0	$0	$0	$0	$0	$0	$0	$0
Capital costs - School modular & additions	Explanation	$0	$0	$0	$0	$0	$0	$0	$0	$0
Capital costs - School building partnership projects	Explanation	$0	$0	$0	$0	$0	$0	$0	$0	$0
Capital costs - Technology	Techonology asset renewal	$0	$0	$0	$0	$0	$0	$0	$0	$0
Capital costs - Vehicle & transportation	Explanation	$0	$0	$0	$0	$0	$0	$0	$0	$0
Capital costs - Administration building	Explanation	$0	$0	$0	$0	$0	$0	$0	$0	$0
Capital costs - POM building & equipment	Explanation	$0	$0	$0	$0	$0	$0	$0	$0	$0
Capital Costs - Furniture & Equipment	Explanation	$0	$0	$0	$0	$0	$0	$0	$0	$0
Capital costs - Other	Explanation	$0	$0	$0	$0	$0	$0	$0	$0	$0
Building leases	Explanation	$0	$0	$0		$0	$0		$0	$0
Other 1 - please use this row only if no other row is appropriate	Explanation	$0	$0	$0		$0	$0		$0	$0
Other 2 - please use this row only if no other row is appropriate	Explanation	$0	$0	$0		$0	$0		$0	$0
Other 3 - please use this row only if no other row is appropriate	Explanation	$0	$0	$0		$0	$0		$0	$0
Other 4 - please use this row only if no other row is appropriate	Explanation	$0	$0	$0		$0	$0		$0	$0
Estimated closing balance for operating contingency		**($33,198)**	**$25,802**	**$84,802**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**

Total surplus as a percentage of 2024 Expenses	-0.28%	0.22%	0.71%
ASO as a percentage of 2024 Expenses	-0.28%	0.22%	0.71%

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PROJECTED SCHEDULE OF ACCUMULATED SURPLUS FROM OPERATIONS (ASO)
for the Year Ending August 31

	Amount	Detailed explanation to the Minister for the purpose of using/transferring ASO
Estimated Operating Surplus (Deficit) Aug. 31, 2024	**$ (1,293,616)**	
PLEASE ALLOCATE IN BLUE CELLS BELOW	(1,293,616)	
Estimated Operating Deficit Due to:		
Amortization of board funded ARO capital assets	$0	
Furniture, equipment and staffing for new high school startup	$1,293,616	We are adding 300+ students to the new high school. We will be using funds carried forward for startup for use.
Description 3 (Fill only if your board projected an operating deficit)	$0	
Description 4 (Fill only if your board projected an operating deficit)	$0	
Description 5 (Fill only if your board projected an operating deficit)	$0	
Description 6 (Fill only if your board projected an operating deficit)	$0	
Description 7 (Fill only if your board projected an operating deficit)	$0	
Subtotal, preliminary projected operating reserves to cover operating deficit	1,293,616	
Projected board funded tangible capital assets additions (including ARO) using both unrestricted surplus and operating reserves	-	
Budgeted disposal of unsupported tangible capital assets, including board funded ARO	-	
Budgeted amortization of board funded tangible capital assets	(9,000)	
Budgeted amortization of board funded ARO tangible capital assets	-	
Budgeted board funded ARO liabilities - recognition	-	
Budgeted board funded ARO liabilities - remediation	-	
Budgeted unsupported debt principal repayment	-	
Projected net transfer to (from) Capital Reserves	-	
Total final projected amount to access ASO in 2023/24	1,284,616	

This section will appear only if B7 is in a deficit position. If it is a defi

cit, it will show in blue.

PROJECTED STUDENT STATISTICS

FULL TIME EQUIVALENT (FTE) ENROLLED STUDENTS

	Budgeted 2023/2024 (Note 2)	Actual 2022/2023	Actual 2021/2022	
Grades 1 to 12				
Eligible Funded Students:				
Grades 1 to 9	478	443	405	Head count
Grades 10 to 12	430	114	-	Head count
Total	908	557	405	Grade 1 to 12 students eligible for base instruction funding from Alberta Education.
Percentage Change	63.0%	37.5%		Adding new high school
Other Students:				
Total	-	-	-	Note 3
Total Net Enrolled Students	908	557	405	
Home Ed Students	-	-	-	Note 4
Total Enrolled Students, Grades 1-12	908	557	405	
Percentage Change	63.0%	37.5%		
Of the Eligible Funded Students:				
Students with Severe Disabilities	-	10	9	FTE of students with severe disabilities as reported by the board via PASI.
Students with Mild/Moderate Disabilities	-	67	70	FTE of students identified with mild/moderate disabilities as reported by the board via PASI.
EARLY CHILDHOOD SERVICES (ECS)				
Eligible Funded Children	-	-	-	ECS children eligible for ECS base instruction funding from Alberta Education.
Other Children	-	-	-	ECS children not eligible for ECS base instruction funding from Alberta Education.
Total Enrolled Children - ECS	-	-	-	
Program Hours	-	-	-	Minimum program hours is 475 Hours
FTE Ratio	-	-	-	Actual hours divided by 950
FTE's Enrolled, ECS	-	-	-	
Percentage Change	0.0%	0.0%		
Home Ed Students	-			Note 4
Total Enrolled Students, ECS	-	-	-	
Percentage Change	0.0%	0.0%		
Of the Eligible Funded Children:				
Students with Severe Disabilities (PUF)	-	-	-	FTE of students with severe disabilities as reported by the board via PASI.
Students with Mild/Moderate Disabilities	-	-	-	FTE of students identified with mild/moderate disabilities as reported by the board via PASI.

NOTES:

1) Enrolment is to be completed WHEREVER APPLICABLE and are 'as at September 30th' for each year.

2) Budgeted enrolment is to be based on best information available at time of the 2023/2024 budget report preparation.

3) Other Grade 1 to 12 students that are not eligible for base instruction funding from Alberta Education include First Nations students living on reserves for which tuition fee payments are made from Band or AANDC (Code 330), students younger than 5 1/2 or older than 20, and out-of-province and foreign students.

4) Because they are funded separately, Home Education students are not included with total net enrolled students. Home Education Kindergartens, under ECS, do not apply to charter schools.

PROJECTED STAFFING STATISTICS
FULL TIME EQUIVALENT (FTE) PERSONNEL

CERTIFICATED STAFF	Budget 2023/24 Total	Budget 2023/24 Union Staff	Actual 2022/23 Total	Actual 2022/23 Union Staff	Actual 2021/22 Total	Actual 2021/22 Union Staff	Notes
School Based	57	-	32	-	-	-	Teacher certification required for performing functions at the school level.
Non-School Based	1	-	1	-	-	-	Teacher certification required for performing functions at the system/central office level.
Total Certificated Staff FTE	57.4	-	32.6	-	-	-	FTE for personnel possessing a valid Alberta teaching certificate or equivalency.
Percentage Change	75.9%		0.0%		0.0%		
If an average standard cost is used, please disclose rate:	-		-		-		
Student F.T.E. per certificated Staff	15.8326068		1709%		#DIV/0!		
Certificated Staffing Change due to:							
	-						If there is a negative change impact, the small class size initiative is to include any/all teachers retained.
Enrolment Change	25	-					Addition of high school
Other Factors	-	-					
Total Change	24.8	-					Year-over-year change in Certificated FTE
Breakdown, where total change is Negative:							
Continuous contracts terminated	-	-					FTEs
Non-permanent contracts not being renewed	-	-					FTEs
Other (retirement, attrition, etc.)	-	-					
Total Negative Change in Certificated FTEs	-	-					Breakdown required where year-over-year total change in Certificated FTE is 'negative' only.

Please note that the information in the section below only includes Certificated Number of Teachers (not FTEs):

Certificated Number of Teachers						
Permanent - Full time	32	-	7	-	-	-
Permanent - Part time	2	-	2	-	-	-
Probationary - Full time	25	-	23	-	-	-
Probationary - Part time	3	-	1	-	-	-
Temporary - Full time	-	-	-	-	-	-
Temporary - Part time	-	-	-	-	-	-

NON-CERTIFICATED STAFF							
Instructional - Education Assistants	-	-	4	-	-	-	Personnel support students as part of a multidisciplinary team with teachers and other other support personnel to provide meaningful instruction
Instructional - Other non-certificated instruction	6	-	-	-	-	-	Personnel providing instruction support for schools under 'Instruction' program areas other than EAs
Operations & Maintenance	-	-	-	-	-	-	Personnel providing support to maintain school facilities
Transportation - Bus Drivers Employed	-	-	-	-	-	-	Bus drivers employed, but not contracted
Transportation - Other Staff	-	-	-	-	-	-	Other personnel providing direct support to the transportion of students to and from school other than bus drivers employed
Other	4	-	-	-	-	-	Personnel in System Admin. and External service areas.
Total Non-Certificated Staff FTE	9.1	-	4.3	-	-	-	FTE for personnel not possessing a valid Alberta teaching certificate or equivalency.
Percentage Change	111.6%		0.0%		0.0%		

Explanation of Changes to Non-Certificated Staff:

Expansion and addition of high school in the Calgary Charter Hub will necessitate bringing on additional support staff to compliment the operations.

Additional Information

Are non-certificated staff subject to a collective agreement?	No	N/A

Please provide terms of contract for 2022/23 and future years for non-certificated staff subject to a collective agreement along with the number of qualifying staff FTE's.

School Jurisdiction Code: 370

System Admin Expense Limit %	
0370 The STEM Innovation Academy	5.00%